

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

ATTORNEY MONTHLY FEE STATEMENT COVER SHEET
FOR THE PERIOD SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023

In re LTL Management LLC

Applicant: Cole Schotz P.C.

Case No. 23-12825 (MBK)

Client: Ad Hoc Committee of Supporting
Counsel

Chapter 11

Case Filed: April 4, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

<u>/s/ Michael D. Sirota</u>	<u>03/6/2024</u>
MICHAEL D. SIROTA	Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Summary of Amounts Requested for the Period
September 1, 2023 through September 30, 2023 (the “**Compensation Period**”)

Total Fees	\$43,370.50
Total Disbursements	\$2,401.24
Minus % holdback of Fees	\$8,674.10
Amount Sought at this Time	\$37,097.64

Summary of Amounts Requested for Previous Periods

Total Previous Fees and Expenses Requested:	\$1,214,808.86
Total Fees and Expenses Allowed to Date:	\$1,196,650.86
Total Retainer Remaining:	\$0.00
Total Holdback:	\$3,631.60
Total Received by Applicant:	\$1,196,650.86

Name of Professional and Title	Year Admitted	Hours	Rate	Fee
Michael D. Sirota Member	1986	0.40	\$1,475.00	\$590.00
Seth Van Aalten Member	2004	7.30	\$1,050.00	\$7,665.00
Justin R. Alberto Member	2008	1.30	\$830.00	\$1,079.00
Ryan T. Jareck Member	2008	0.60	\$775.00	\$465.00
Bryant P. Churbuck Associate	2018	35.20	\$560.00	\$19,712.00
Jack M. Dougherty Associate	2021	1.00	\$500.00	\$500.00
Suhailah S. Sallie Paralegal	n/a	9.70	\$380.00	\$3,686.00
Larry S. Morton Paralegal	n/a	24.40	\$380.00	\$9,272.00
Danielle E. Delehanty Paralegal	n/a	1.10	\$365.00	\$401.50
TOTALS	n/a	81.00	n/a	\$43,370.50

**SECTION II
SUMMARY OF SERVICES**

Services Rendered	Hours	Fee
Asset Analysis	0.00	\$0.00
Asset/Business Disposition	0.00	\$0.00
Assumption and Rejection of Leases and Contracts	0.00	\$0.00
Preference Actions/Response	0.00	\$0.00
Budgeting (Case)	0.00	\$0.00
Business Operations	0.00	\$0.00
Case Administration	27.20	\$10,409.50
Claims Administration and Objections	1.00	\$500.00
Corporate Governance and Board Matters	0.00	\$0.00
Data Analysis	0.00	\$0.00
Employee Benefits/Pensions	0.00	\$0.00
Fee Application Preparation	25.10	\$13,712.00
Fee Employment	0.00	\$0.00
Fee Objections	0.00	\$0.00
Financing	0.00	\$0.00
Litigation	27.70	\$18,749.00
Meetings of Creditors	0.00	\$0.00
Disclosure Statement	0.00	\$0.00
Plan of Reorganization	0.00	\$0.00
Real Estate	0.00	\$0.00
Regulatory Compliance	0.00	\$0.00
Relief from Stay	0.00	\$0.00
Reporting	0.00	\$0.00
Tax Issues	0.00	\$0.00
Valuation	0.00	\$0.00
Non-Working Travel	0.00	\$0.00
SERVICES TOTALS	81.00	\$43,370.50

**SECTION III
SUMMARY OF DISBURSEMENTS**

Disbursements	Amount
Photocopying / Printing / Scanning	\$169.40
Court Fees	\$114.10
Delivery Services / Federal Express	\$396.12
Outside Printing	\$237.42
Filing Fees	\$505.00
Depositions Transcript	\$979.20
DISBURSEMENTS TOTAL	\$2,401.24

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

PAUL HASTINGS LLP
200 Park Avenue
New York, New York 10166
Kristopher M. Hansen (*admitted pro hac vice*)
Ryan P. Montefusco (*admitted pro hac vice*)

PAUL HASTINGS LLP
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Matthew M. Murphy (*admitted pro hac vice*)
Matthew Micheli (*admitted pro hac vice*)

COLE SCHOTZ P.C.
Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, New Jersey 07602-0800
Michael D. Sirota
Warren A. Usatine
Seth Van Aalten (*admitted pro hac vice*)
Justin Alberto (*admitted pro hac vice*)

PARKINS & RUBIO LLP
700 Milam, Suite 1300
Houston, Texas 77002
Lenard M. Parkins (*admitted pro hac vice*)
Charles M. Rubio (*admitted pro hac vice*)

*Counsel to Ad Hoc Committee of Supporting
Counsel*

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**MONTHLY FEE STATEMENT OF COLE SCHOTZ P.C.,
AD HAC COMMITTEE OF SUPPORTING COUNSEL, FOR THE
PERIOD SEPTEMBER 1, 2023 THROUGH SEPTEMBER 30, 2023**

Cole Schotz P.C. (“Cole Schotz”) submits this Monthly Fee Statement (the “Statement”) for services rendered and expenses incurred as Counsel to the Ad Hoc Committee of Supporting Counsel² for the period commencing September 1, 2023 and ending September 30, 2023 (the “Statement Period”), pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Retained Professions* [Docket No. 562] (as modified, the “Interim Fee Procedures Order”).

The billing invoices, along with a detailed breakdown of all out-of-pocket disbursements necessarily incurred by Cole Schotz for the Statement Period are annexed hereto. These invoices detail the services performed by Cole Schotz.

The fees requested and expenses incurred in this Statement are as follows:

Fees (100%)	Fee Holdback (20%)	Fee Payment (80%)	Expense Reimbursement (100%)
\$43,370.50	\$8,674.10	\$34,696.40	\$2,401.24

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² On June 20, 2023, the Bankruptcy Court entered the *Order Authorizing the Debtor to Enter into an Expense Reimbursement Agreement with Ad Hoc Committee of Supporting Counsel* [Docket No. 838] that provides for the reimbursement of fees from April 18, 2023 through the termination of the Reimbursement Agreement (together, the “Fees and Expenses”).

WHEREFORE, Cole Schotz respectfully requests payment of fees and reimbursement of expenses for the Statement Period of \$37,097.64 (80% of total fees and 100% of expenses) in accordance with the Reimbursement Order.

Dated: March 6, 2024

COLE SCHOTZ P.C.

*Counsel to Ad Hoc Committee
of Supporting Counsel*

/s/ Michael D. Sirota

Michael D. Sirota (NJ Bar No. 014321986)

Exhibit A

LTL MANAGEMENT LLC
N/AInvoice Date: February 20, 2024
Invoice Number: 970024
Matter Number: 66055-0001**Re:** LTL AD HOC GROUP

FOR PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2023

CASE ADMINISTRATION			27.20	10,409.50
<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	LSM	REVISE FIRST INTERIM FEE APPLICATION AND RELATED EXHIBITS PER UPDATED FIGURES FROM B. CHURBUCK	1.90	722.00
09/05/23	SSS	DISCUSSION WITH B. CHURBUCK RE: NOTICE OF APPEAL (.30); EXHIBIT ASSEMBLY FINALIZATION RE: NOTICE OF APPEAL (.30); CMECF SUBMISSION FILESITE CONFORMED PDF RE: NOTICE OF APPEAL WITH EXHIBITS (.50)	1.10	418.00
09/06/23	SSS	DISCUSSION WITH B. CHURBUCK AND F. PISANO RE: NOTICE OF APPEAL CMECF PENDING FILING FEE	0.30	114.00
09/07/23	SSS	DISCUSSION WITH B. CHURBUCK RE: NOTICE OF APPEAL SERVICE STRATEGY (.20); REVIEW ANALYSIS CMECF DOCKET ENDORSEMENT RE: CLERK'S CERTIFICATE OF SERVICE OF NOTICE OF APPEAL (.20)	0.40	152.00
09/11/23	LSM	ADDITIONAL REVISIONS TO FINAL FEE APPLICATION FOR COLE SCHOTZ AND FORWARD SAME TO B. CHURBUCK	0.40	152.00
09/11/23	LSM	EDIT AND REVISE FIRST INTERIM AND FINAL FEE APPLICATION FOR COLE SCHOTZ PER B. CHURBUCK COMMENTS	1.50	570.00
09/11/23	LSM	EMAIL WITH SERVICE AGENT REGARDING SERVICE DEADLINE AND REPORT FINDINGS TO B. CHURBUCK	0.40	152.00
09/11/23	LSM	REVIEW, FINALIZE AND FORWARD FINAL FEE APPLICATION FOR PARKINS RUBIO TO B. CHURBUCK	0.50	190.00
09/11/23	LSM	ASSIST WITH FILING PREPARATIONS FOR AHC COUNSEL FINAL FEE APPLICATIONS	2.60	988.00
09/11/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON AND PARCELS RE: SERVICE OF FIRST INTERIM AND FINAL FEE APPLICATION	0.50	280.00
09/11/23	LSM	FILE AND ORGANIZE SERVICE OF AHC COUNSEL FINAL FEE APPLICATIONS	1.30	494.00
09/12/23	LSM	REVISE CERTIFICATES OF SERVICE OF AHC COUNSEL FINAL FEE APPLICATION AND FORWARD SAME TO B. CHURBUCK	0.60	228.00
09/12/23	LSM	DRAFT CERTIFICATES FOR SERVICE REGARDING AHC COUNSEL FINAL FEE APPLICATIONS	0.50	190.00

Re: LTL AD HOC GROUP
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/12/23	LSM	EMAILS WITH PARCELS REGARDING AFFIDAVIT OF SERVICE OF AHC COUNSEL FINAL FEE APPLICATIONS	0.30	114.00
09/13/23	LSM	REVIEW AND FILE CERTIFICATES OF SERVICE REGARDING AHC COUNSEL FINAL FEE APPLICATIONS	0.60	228.00
09/13/23	LSM	REVISE COS REGARDING FINAL FEE APPLICATIONS PER B. CHURBUCK COMMENTS	0.40	152.00
09/14/23	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES AND UPCOMING HEARINGS	0.30	114.00
09/18/23	LSM	RESEARCH NOTICE PARTIES AND ORGANIZE SERVICE OF STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF ITEMS	0.70	266.00
09/18/23	LSM	FILE AND CIRCULATE STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF ITEMS TO B. CHURBUCK	0.40	152.00
09/18/23	LSM	ASSIST WITH FILING PREPARATIONS FOR STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF ITEMS	1.90	722.00
09/18/23	LSM	EMAILS WITH SERVICE AGENTS AND B. CHURBUCK REGARDING SERVICE OF STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF ITEMS	0.50	190.00
09/19/23	LSM	FOLLOW UP EMAIL WITH CLAIMS AGENT REGARDING AOS TO APPEAL DESIGNATION FILING	0.20	76.00
09/19/23	LSM	EMAILS WITH B. CHURBUCK REGARDING AOS AND COS TO APPEAL DESIGNATION	0.30	114.00
09/19/23	LSM	REVIEW SERVICE AGENT AOS REGARDING APPEAL DESIGNATIONS AND FORWARD SAME TO B. CHURBUCK WITH COMMENTS	0.40	152.00
09/20/23	LSM	DRAFT FOURTH MONTHLY FEE STATEMENT FOR COLE SCHOTZ AND FORWARD SAME TO B. CHURBUCK	1.40	532.00
09/20/23	LSM	REVIEW UPDATED AOS FROM SERVICE AGENT REGARDING APPEAL DESIGNATION AND FORWARD SAME TO B. CHURBUCK	0.20	76.00
09/20/23	LSM	EMAILS WITH B. CHURBUCK REGARDING COLE SCHOTZ MONTHLY FEE STATEMENT DRAFT FOR AUGUST 2023	0.20	76.00
09/21/23	LSM	DISCUSSION WITH C. DE COURCEY REGARDING NJ BANKRUPTCY COURT MESSAGE RE: DIRECT APPEAL FILING FEES	0.30	114.00
09/21/23	LSM	DRAFT LETTER TO NEW JERSEY BANKRUPTCY COURT REGARDING DIRECT APPEAL FILING FEE FOR THIRD CIRCUIT	0.40	152.00
09/21/23	LSM	REVIEW BANKRUPTCY COURT DOCKET FOR CRITICAL DATES	0.20	76.00
09/22/23	LSM	REVIEW EMAILS WITH S. VAN AALTEN AND B. CHURBUCK REGARDING DIRECT APPEAL FILING FEES	0.20	76.00
09/22/23	LSM	EMAILS WITH B. CHURBUCK REGARDING DIRECT APPEAL FILING FEE PROCESS	0.40	152.00
09/22/23	LSM	RESEARCH DISTRICT COURT APPEAL STATUS AND REPORT FINDINGS TO B. CHURBUCK	0.60	228.00

Re: LTL AD HOC GROUP
 Client/Matter No. 66055-0001

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/26/23	DED	CONFER WITH B. CHURBUCK REGARDING NOTICE OF TRANSMITTAL FOR ENTRY ON DOCKET (0.2); CALL WITH CLERK REGARDING SAME (0.1).	0.30	109.50
09/27/23	LSM	UPDATE FIFTH MONTHLY FEE APPLICATION PER B. CHURBUCK COMMENTS	0.50	190.00
09/27/23	LSM	EMAILS AND CALLS WITH NJ BANKRUPTCY COURT CHAMBERS AND B. CHURBUCK REGARDING TRANSMITTAL OF APPEAL TO DISTRICT AND THIRD CIRCUIT COURT	0.70	266.00
09/27/23	LSM	EMAILS WITH ACCOUNTING DEPARTMENT REGARDING REVISIONS TO EXHIBITS TO FIFTH MONTHLY FEE APPLICATION FOR COLE SCHOTZ	0.40	152.00
09/27/23	DED	CONFER WITH COURTROOM DEPUTY AND CLERK FOR CHIEF JUDGE KAPLAN REGARDING NOTICE OF TRANSMITTAL OF STATEMENT OF DESIGNATION AND RECORD ON APPEAL TO DISTRICT COURT AND DISCUSS SAME WITH L. MORTON AND B. CHURBUCK.	0.80	292.00
09/27/23	LSM	RESEARCH UNREDACTED VERSION OF SUR-REPLY AND FORWARD SAME TO CO-COUNSEL	0.40	152.00
09/27/23	LSM	REVISE CERTIFICATES OF NO OBJECTION REGARDING FOURTH MONTHLY FEE APPLICATIONS FOR COLE SCHOTZ AND PAUL HASTINGS PER B. CHURBUCK COMMENTS	0.40	152.00
09/27/23	LSM	ADDITIONAL EMAILS WITH S. VAN AALTEN AND B. CHURBUCK REGARDING APPEAL TRANSMITTALS	0.40	152.00
09/28/23	LSM	ASSIST WITH EDITS TO LETTER FOR DISTRICT COURT FILING	0.40	152.00
09/28/23	LSM	REVISE AND PREPARE FOR FILING OF CERTIFICATES OF NO OBJECTION TO FOURTH MONTHLY FEE APPLICATIONS FOR COLE SCHOTZ, PAUL HASTINGS AND PARKINS RUBIO	0.40	152.00
09/28/23	LSM	REVIEW, FILE AND CIRCULATE TO B. CHURBUCK CERTIFICATES OF NO OBJECTION REGARDING FOURTH AHC COUNSEL MONTHLY FEE APPLICATIONS	0.60	228.00

CLAIMS ADMINISTRATION AND OBJECTIONS **1.00** **500.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/07/23	JMD	CONDUCT RESEARCH RE: AD HOC COMMITTEE SUBSTANTIAL CONTRIBUTION CLAIM ISSUES (.8); EMAIL TO M. SIROTA RE: SAME (.1); CALL W/ A. DELEO RE: SAME (.1)	1.00	500.00

FEE APPLICATION PREPARATION **25.10** **13,712.00**

<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	BPC	CONFERENCE WITH S. SALLIE RE: INTERIM AND FINAL FEE APPLICATION	0.10	56.00
09/01/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: INTERIM AND FINAL FEE APPLICATION	0.30	168.00
09/05/23	SVA	CORRES W/ B. CHURBUCK RE FINAL FEE APPLICATIONS	0.20	210.00

Re: LTL AD HOC GROUP
 Client/Matter No. 66055-0001

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/05/23	SVA	REVIEW/COMMENT ON CS MONTHLY FEE APPLICATION	0.40	420.00
09/05/23	BPC	TELEPHONIC CONFERENCE WITH S. SALLIE RE: INTERIM AND FINAL FEE APPLICATIONS	0.20	112.00
09/05/23	BPC	REVIEW EMAIL FROM AND PREPARE EMAIL TO S. VAN AALTEN RE: JULY AND AUGUST MONTHLY FEE STATEMENTS	0.20	112.00
09/05/23	BPC	REVISE JULY AND AUGUST MONTHLY FEE STATEMENTS	0.30	168.00
09/05/23	BPC	PREPARE EMAILS TO S. SALLIE RE: INTERIM AND FINAL FEE APPLICATIONS	0.20	112.00
09/05/23	SSS	DISCUSSION WITH B. CHURBUCK RE: 4TH MONTHLY FEE STATEMENT AND FINAL FEE APPLICATION REVIEW AND FINALIZATION STRATEGY	0.40	152.00
09/06/23	SSS	DISCUSSION WITH B. CHURBUCK RE: FIRST AND FINAL FEE APPLICATION REVIEW AND FINALIZATION	0.40	152.00
09/06/23	SSS	REVIEW AND ANALYSIS OF APRIL THROUGH AUGUST INVOICES (.40); DRAFT FEE APPLICATION APRIL THROUGH AUGUST INVOICE EXCEL SCHEDULE (.50)	0.90	342.00
09/06/23	BPC	PREPARE AND REVISE FIRST INTERIM AND FINAL FEE APPLICATION AND EXHIBITS	3.40	1,904.00
09/06/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MILIOTES RE: MONTHLY FEE STATEMENTS AND FEE APPLICATIONS	0.30	168.00
09/07/23	SSS	DISCUSSION WITH B. CHURBUCK RE: 1ST INTERIM FEE APPLICATION PAYMENTS	0.30	114.00
09/07/23	SSS	DISCUSSION WITH B. CHURBUCK RE: FOURTH MONTHLY FEE STATEMENT FINALIZATION	0.30	114.00
09/07/23	SSS	DISCUSSION WITH ACCOUNTING AND B. CHURBUCK RE: 1ST INTERIM BLENDED RATES FOR NY/NJ OFFICES FOR APRIL THROUGH AUGUST 2023	0.40	152.00
09/07/23	SSS	REVIEW ANALYSIS OF 1ST INTERIM BLENDED RATES FOR NY/NJ OFFICES FROM APRIL THROUGH AUGUST 2023	0.40	152.00
09/07/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: FIRST INTERIM AND FINAL FEE APPLICATION	0.60	336.00
09/07/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. SALLIE RE: FIRST INTERIM AND FINAL FEE APPLICATION	0.60	336.00
09/07/23	BPC	TELEPHONIC CONFERENCE WITH L. MILIOTES RE: FOURTH MONTHLY FEE STATEMENT	0.10	56.00
09/07/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. SALLIE RE: FOURTH MONTHLY FEE STATEMENT	0.30	168.00
09/07/23	BPC	TELEPHONIC CONFERENCE WITH S. VAN AALTEN RE: FIRST INTERIM AND FINAL FEE APPLICATION	0.40	224.00
09/07/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: FOURTH MONTHLY FEE STATEMENT	0.30	168.00
09/07/23	BPC	REVIEW AND REVISE FIRST INTERIM AND FINAL FEE APPLICATION AND EXHIBITS	2.00	1,120.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/07/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN AND C. RUBIO RE: MONTHLY FEE STATEMENTS AND FEE APPLICATIONS	0.40	224.00
09/07/23	SVA	REVIEW/COMMENT ON CS FINAL FEE APPLICATION	1.40	1,470.00
09/07/23	SSS	DRAFT 1ST INTERIM/FINAL FEE APPLICATION FEES AND COST EXCEL SCHEDULE	0.70	266.00
09/07/23	SSS	REVISE 1ST AND FINAL INTERIM FEE APPLICATION (.60); DISCUSSION WITH B. CHURBUCK RE: 1ST AND FINAL FEE APPLICATION REVISIONS (.30)	0.90	342.00
09/08/23	SSS	CMECF SUBMISSION/FILESITE UPLOAD OF CONFORMED PDFS RE: CERTIFICATE OF SERVICE FOR 4TH MONTHLY FEE STATEMENTS FOR AHC COUNSEL	0.30	114.00
09/08/23	SSS	EXHIBIT ASSEMBLY AND FINALIZATION RE: 4TH MONTHLY FEE STATEMENTS FOR COLE SCHOTZ	0.40	152.00
09/08/23	SSS	CMECF SUBMISSION/FILESITE UPLOAD OF CONFORMED PDFS RE: 4TH MONTHLY FEE STATEMENTS FOR AHC COUNSEL	0.80	304.00
09/08/23	SSS	COORDINATE SERVICE VIA OVERNIGHT EXPRESS AND E-MAIL RE: 4TH MONTHLY FEE STATEMENTS FOR AHC COUNSEL	0.90	342.00
09/08/23	SVA	CORRES W/ PH AND S. SALLIE RE FILING CS, PH AND PR MONTHLY FEE APPLICATIONS	0.20	210.00
09/08/23	SSS	DISCUSSION WITH B. CHURBUCK RE: SERVICE STRATEGY AND SUBMISSION OF 4TH MONTHLY FEE STATEMENTS FOR AHC COUNSEL	0.40	152.00
09/08/23	SSS	DRAFT CERTIFICATE OF SERVICE RE: 4TH MONTHLY FEE STATEMENTS FOR AHC COUNSEL	0.40	152.00
09/11/23	BPC	REVISE FIRST INTERIM AND FINAL FEE APPLICATION	0.60	336.00
09/11/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: FIRST INTERIM AND FINAL FEE APPLICATION	0.80	448.00
09/11/23	BPC	CONFERENCES WITH L. MORTON RE: FIRST INTERIM AND FINAL FEE APPLICATION	0.40	224.00
09/11/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: FIRST INTERIM AND FINAL FEE APPLICATION	0.70	392.00
09/11/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. PARKINS AND C. RUBIO RE: FIRST INTERIM AND FINAL FEE APPLICATION	0.40	224.00
09/11/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MILIOTES RE: FIRST INTERIM AND FINAL FEE APPLICATION	0.70	392.00
09/27/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO C. RUBIO RE: AUGUST CNOS	0.20	112.00
09/27/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: AUGUST CNOS	0.40	224.00
09/27/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MILIOTES AND M. MURPHY RE: AUGUST CNOS	0.40	224.00
09/28/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: AUGUST CNOS	0.50	280.00

Re: LTL AD HOC GROUP
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/28/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MILIOTES RE: AUGUST CNOS	0.20	112.00

LITIGATION			27.70	18,749.00
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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/01/23	JRA	EMAILS WITH CLIENTS RE APPEAL ISSUES	0.10	83.00
09/05/23	SVA	CONF W/ AHC AND LTL REPS RE APPEAL AND NEXT STEPS	0.60	630.00
09/05/23	SVA	REVIEW/REVISION OF NOTICE OF APPEAL OF MTD RULING	0.80	840.00
09/05/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN, M. MICHELI AND R. MONTEFUSCO RE: NOTICE OF APPEAL	0.30	168.00
09/05/23	BPC	TELEPHONIC CONFERENCE WITH S. SALLIE RE: NOTICE OF APPEAL	0.30	168.00
09/05/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: NOTICE OF APPEAL	0.50	280.00
09/05/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. SALLIE RE: NOTICE OF APPEAL	0.60	336.00
09/07/23	JRA	REVIEW DESIGNATION OF ISSUES AND RECORD ITEMS ON APPEAL	0.40	332.00
09/12/23	SVA	CORRES W/ M. MURPHY RE NEXT STEPS IN APPEAL	0.20	210.00
09/13/23	BPC	REVIEW DISMISSAL ORDER RE: POST-DISMISSAL ACTIVITIES OF AHC OF SUPPORTING COUNSEL	0.40	224.00
09/18/23	BPC	REVIEW SELECT CASE LAW RE: RULE 8009 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE	0.70	392.00
09/18/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO COLE SCHOTZ AND PAUL HASTINGS LTL TEAMS RE: APPEALS PROCESS	0.80	448.00
09/18/23	LSM	REVISE AND UPDATE STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF ITEMS AND FORWARD SAME TO B. CHURBUCK	0.60	228.00
09/18/23	RTJ	REVIEW PLEADINGS; CORRESPONDENCE RE: SAME; CONFERENCE WITH CHAMBERS	0.60	465.00
09/18/23	SVA	CORRES W/ PH RE APPEAL DESIGNATION	0.30	315.00
09/18/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO COLE SCHOTZ AND PAUL HASTINGS LTL TEAMS RE: STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF RECORD ON APPEAL	1.50	840.00
09/18/23	SVA	REVIEW/COMMENT ON APPEAL DESIGNATION ORDER	0.40	420.00
09/18/23	JRA	REVIEW STATEMENT OF ISSUES ON APPEAL AND EMAILS WITH B. CHURBUCK RE SAME	0.20	166.00
09/18/23	BPC	PREPARE STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF RECORD ON APPEAL FOR FILING	1.50	840.00
09/18/23	BPC	REVIEW AND REVISE STATEMENT OF ISSUES ON APPEAL AND DESIGNATION OF RECORD ON APPEAL	0.30	168.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/18/23	BPC	TELEPHONIC CONFERENCE WITH COLE SCHOTZ AND PAUL HASTINGS LTL TEAMS RE: APPEALS PROCESS	0.20	112.00
09/18/23	SVA	FURTHER CORRES W/ PH TEAM RE APPEAL	0.40	420.00
09/20/23	JRA	EMAILS WITH LITIGATION PARTIES RE DIRECT CERTIFICATION	0.20	166.00
09/21/23	SVA	REVIEW STATEMENT OF ISSUES OF APPEAL FILED BY VARIOUS PARTIES RE MTD APPEAL	0.60	630.00
09/22/23	JRA	REVIEW STATEMENT OF ISSUES AND DESIGNATION OF RECORD ON APPEAL FILED BY TALC COMMITTEE	0.40	332.00
09/25/23	BPC	REVIEW SELECT CASE LAW RE: BANKRUPTCY RULES 8009 AND 8010	0.60	336.00
09/25/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: APPELLATE PROCEDURE	0.40	224.00
09/26/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: APPELLATE PROCEDURE AND DEADLINES	0.20	112.00
09/26/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN AND M. MAGZAMEN RE: RECORD ON APPEAL	0.30	168.00
09/26/23	BPC	PREPARE MEMO RE: APPELLATE PROCEDURE	0.80	448.00
09/26/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN AND D. DELEHANTY RE: TRANSMITTAL OF DESIGNATION OF RECORD AND STATEMENT OF ISSUES ON APPEAL	0.60	336.00
09/26/23	BPC	TELEPHONIC CONFERENCE WITH D. DELEHANTY RE: TRANSMITTAL OF DESIGNATION OF RECORD AND STATEMENT OF ISSUES ON APPEAL	0.10	56.00
09/26/23	SVA	CORRES W/ B. CHURBUCK RE 3D CIR APPEAL OF MTD	0.20	210.00
09/26/23	BPC	REVIEW SELECT CASE LAW RE: APPELLATE PROCEDURE	3.50	1,960.00
09/26/23	SVA	T/C W/ R.MONTEFUSCO RE 3D CIR APPEAL OF MTD	0.20	210.00
09/27/23	SVA	CORRES W/ PH RE 3D CIR APPEAL	0.40	420.00
09/27/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN, L. MORTON, AND D. DELEHANTY RE: APPELLATE PROCEDURE	0.70	392.00
09/27/23	BPC	TELEPHONIC CONFERENCES WITH L. MORTON RE: APPELLATE PROCEDURE	0.30	168.00
09/27/23	BPC	PREPARE EMAIL TO S. VAN AALTEN RE: APPELLATE PROCEDURE	0.20	112.00
09/27/23	BPC	PREPARE MEMO RE: APPELLATE PROCEDURE	1.50	840.00
09/27/23	BPC	REVIEW SELECT CASE LAW RE: APPELLATE PROCEDURE	2.00	1,120.00
09/28/23	MDS	REVIEW CIRCUIT ISSUES	0.40	590.00
09/28/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO S. VAN AALTEN RE: DISTRICT COURT STIPULATION	0.40	224.00
09/28/23	BPC	REVIEW EMAILS FROM AND PREPARE EMAILS TO L. MORTON RE: DISTRICT COURT STIPULATION	0.40	224.00
09/28/23	BPC	REVIEW AND REVISE DISTRICT COURT STIPULATION	0.50	280.00

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<u>DATE</u>	<u>INITIALS</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
09/28/23	SVA	CORRES W/ PH AND CS TEAMS RE 3D CIR APPEAL	0.60	630.00
09/29/23	SVA	CORRES W/ WMD AND PH TEAMS RE APPEALS ISSUES	0.40	420.00
09/29/23	BPC	PREPARE EMAIL TO L. DELEHANTY RE: APPELLATE STIPULATION	0.10	56.00
TOTAL HOURS			81.00	

PROFESSIONAL SERVICES: \$43,370.50

TIMEKEEPER SUMMARY

<u>NAME</u>	<u>TIMEKEEPER TITLE</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
Bryant P. Churbuck	Associate	35.20	560.00	19,712.00
Danielle E. Delehanty	Paralegal	1.10	365.00	401.50
Jack M. Dougherty	Associate	1.00	500.00	500.00
Justin R. Alberto	Member	1.30	830.00	1,079.00
Michael D. Sirota	Member	0.40	1,475.00	590.00
Morton, Larry	Paralegal	24.40	380.00	9,272.00
Ryan T. Jareck	Member	0.60	775.00	465.00
Seth Van Aalten	Member	7.30	1,050.00	7,665.00
Suhailah S. Sallie	Paralegal	9.70	380.00	3,686.00
Total		81.00		\$43,370.50

COST SUMMARY

<u>Description</u>	<u>AMOUNT</u>
PHOTOCOPYING / PRINTING / SCANNING	169.40
COURT FEES	114.10
DELIVERY SERVICES / FEDERAL EXPRESS	396.12
DEPOSITIONS TRANSCRIPT	979.20
FILING FEES	505.00
OUTSIDE PRINTING	237.42
TOTAL COSTS	\$2,401.24

TOTAL SERVICES AND COSTS: \$ 45,771.74

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TASK SUMMARY

<u>TASK CODE</u>	<u>Description</u>	<u>HOURS</u>	<u>AMOUNT</u>
NJ812	FEE APPLICATION PREPARATION	25.10	13,712.00
NJ821	LITIGATION	27.70	18,749.00
NJ839	CASE ADMINISTRATION	27.20	10,409.50
NJ840	CLAIMS ADMINISTRATION AND OBJECTIONS	1.00	500.00
Total		81.00	\$43,370.50



LTL MANAGEMENT LLC
N/A

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REMITTANCE PAGE

PROFESSIONAL SERVICES THROUGH SEPTEMBER 30, 2023

Client: AD HOC GROUP OF SUPPORTING COUNSEL
Matter: LTL AD HOC GROUP

TOTAL FEES:	\$	43,370.50
TOTAL COSTS:	\$	<u>2,401.24</u>
TOTAL DUE THIS INVOICE:	\$	45,771.74

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